



## MyCPIM Worksheet – Ohio Treasurer’s Cincinnati CPIM Academy – September 28, 2017

**MyCPIM** serves as a one-stop-shop, online reporting system to service all CPIM needs: report CPIM hours, pay your Annual CPIM Certification Fee, print annual Certificates of Completion once your requirements are complete, search a full list of CPIM education opportunities statewide, and more.

**To report your hours for this conference, please follow the steps below.  
 If you need help, please call us at (800) 228-1102.**

**Hours must be reported by 5:00pm on October 5, 2017. Hours will not be credited after this time.**

- Step 1** Go to [cpim.tos.ohio.gov](http://cpim.tos.ohio.gov) and log in by clicking on the **MyCPIM Login** button and entering your email address and password.  
*TIP* **If you have never logged into MyCPIM before and have earned CPIM hours or requested certification of a Notice of Exemption in the past five years, your account information has been migrated into MyCPIM. Please follow the instructions in the yellow box on the log in page to recover your account. If you have never interacted with CPIM or haven't in the past five years, please create a new account.**
- Step 2** On your **MyCPIM** homepage, scroll down to “Schedule of Events” and click “View” next to this event listing.
- Step 3** Scroll down to the course listings and click on the green “Report Hours” next to the course you attended.  
*TIP* **The “Report Hours” button next to this course will appear in green only when the window is open – after the course end time has passed and before 5:00pm on October 5, 2017. It will appear in white when the window has yet to open or has closed.**
- Step 4** Fill out the form for the course including the hour(s) attended, the **MyCPIM** password confirming your attendance, and the evaluation. Click “Report Hours.”  
*TIP* **To help accurately and successfully report your hours, please use the grid below to take note of all hours attended and course passwords. If correctly submitted, a green confirmation box will appear in the lower right corner of the screen, you will receive an email confirmation of your reported hours for this course and on the **MyCPIM** homepage under the “My Previous Courses” tab, this course listing will appear with “Pending Organization Approval” in the “Hours Earned” column.**

Time	Course Name	Room #	Hrs. Possible	Hrs. Attended	Password
8:30am – 9:20am	General Session: Market Update	111	1.0		
9:30am – 10:20am	FIN 241: Continuing Disclosure & Municipal Securities	108	1.0		
	INV 330: Examining the Fed & Rising Interest Rates	110	1.0		
	ETH 227: Hot Topics in Ohio Ethics Law	105	1.0		
10:30am – 11:20am	SEC 211: You’re Causing Your Own Security Breach	108	1.0		
	INV 310: Maximizing Yield & Maintaining Liquidity	110	1.0		
	ETH 227: Hot Topics in Ohio Ethics Law	105	1.0		
11:30am – 12:20pm	FIN 250: Preparing for Responding to Ratings Agencies	108	1.0		
	CASH 301: Current Trends in Banking	110	1.0		
	FIN 105: Basics of Borrowing, Part 2	105	1.0		
12:20pm – 1:20pm	<b>LUNCH</b>	111			
1:20pm – 2:10pm	General Session: The Ohio Pooled Collateral System	111	1.0		
2:20pm – 3:10pm	Round Table Discussions Grouped by Gov. Sub. Type	105, 108 109, 110	1.0		

*If for any reason, you miss more than 10 minutes of instruction for personal or business needs, you are obligated to account for the missed time when reporting your hours. For example, if you make a phone call that lasts 15 minutes in the middle of a session, you should report 1.25 hours if the “Hours Possible” for that course is 1.5 hours.*

*TIP* **If you have a wireless device or internet access with you at the conference, we suggest reporting your hours for each course attended during the break immediately following the course.**

- Step 5** If you are seeking CPIM certification (i.e., you want credit for these hours), you are required to pay an Annual CPIM Certification Fee of \$100. If you have paid your fee, a green box will appear at the top of your **MyCPIM** screen. If you have not paid, a red box will appear. Click on the red box, and follow the payment instructions. **You will not receive an invoice, but you may download an invoice on the payment page.** If you do not pay the Annual CPIM Certification Fee before 12/31/2017, you will NOT earn CPIM hours for these courses.