

**The Ohio Treasurer of State Underwriting and Remarketing Services RFQ Questions and Answers**

Q: For question 11 of the RFQ for Underwriters and Remarketing Agents: is there a particular coupon structure we should assume when presenting pricing levels, say, 5% coupons for all maturities? Or should respondents present the coupon structure they believe would lead to the best execution? What call features should presenters be assuming when presenting pricing levels?

*A: Respondents can indicate what coupon structure and call option features are incorporated into the proposed pricing levels.*

Q: Can the questions in the Regulatory section (22-27) be included as an Appendix outside of the page limitation?

*A: Yes.*

Q: May experience of the bankers while at prior firms be included in response to questions #7 and #15?

*A: Yes, so long as a distinction is made that the experience was at a prior firm.*