

**REQUEST FOR QUALIFICATIONS (“RFQ”)  
FOR UNDERWRITERS AND REMARKETING AGENTS**

TOS is soliciting statements of qualifications from firms seeking to provide underwriting and remarketing services for debt issued or managed by the Ohio Treasurer’s Office (the “Treasurer’s Office”) from March 15, 2019 through March 15, 2023, or as may be further modified at the discretion of the Treasurer’s Office.

On February 4, 2019, the “Treasurer’s Office” will issue an RFQ for Underwriters and Remarketing Agents. The RFQ will be provided by request. Respondents interested in receiving the RFQ may request a copy at 1:00 PM via email to [\*\*DebtManagement@tos.ohio.gov\*\*](mailto:DebtManagement@tos.ohio.gov).

To be considered to underwrite and/or remarket Treasurer’s Office issuances during state fiscal year 2019, firms must respond to the RFQ by 1:00 p.m. EST on February 25, 2019. However, the RFQ will remain open after that date, with the Treasurer’s Office reviewing responses as received.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFQ.

Calendar of Events

February 4, 2019	Release of RFQ
February 25, 2019	Deadline to Submit Responses to Underwrite bond issuances during state fiscal year 2019
March 15, 2019	Qualification notifications for firms that responded to RFQ by February 25, 2019