

HOUSE BILL 225

In 2011 H.B. 225 was passed by the Ohio legislature and signed by Governor Kasich. This law, among other things, provides the public with greater transparency to view existing county investment advisory reports that are filed with county commissioners under section 135.35 of the Ohio Revised Code. Specifically, the law requires that investing authorities in each county provide a copy of their monthly portfolio report to the county investment advisory committee and to the Ohio Treasurer's office.

The law directs the Ohio Treasurer to post these reports online and they may be viewed at: www.OhioTreasurer.gov/CountyInvestment_Report.

HOW TO SUBMIT

The Ohio Treasurer's office seeks to make compliance with this law as easy and user friendly as possible. Our office can accept a copy of these monthly portfolio reports in any common format, though PDF is preferred.

Each month, counties may submit the report via:

- **E-mail** as an attachment to: countyinvestments@tos.ohio.gov;
- **Upload online** through a secure link on the Ohio Treasurer's website at: <http://countyinvestments.ohiotreasurer.gov/>
- **Fax** to: (614) 485-6836; or
- **Mail** to:

*Ohio Treasurer's Office
ATTN: County Investments
30 East Broad Street, 9th Floor
Columbus, Ohio 43215*

ADDITIONAL QUESTIONS

Please contact the Ohio Treasurer's Investment Department at (614) 466-3511, or countyinvestments@tos.ohio.gov, to receive your username and password if you choose to upload through the secure link, if you have other questions on how to submit your monthly report, or if you need additional information to clarify how best to comply with this law. Lastly, please truncate account numbers in these reports to show only the last four digits.