



JOSH MANDEL

STATE TREASURER OF OHIO

Continuing our long-standing partnerships with agencies and experts throughout the state, the Treasurer's Office has created the Smart Money Choices (SMC) Speakers Bureau, connecting host organizations with the right expert across Ohio. Our experts are well versed in the following areas: Budgeting, College Savings, Consumer Protection, Credit & Debt, Estate & Legacy Planning, Financial Planning, Financial Planning for Seniors, Financial Planning for Small Businesses, Financial Readiness for Military Service, Housing & Homeownership, Identity Theft, Insurance, Investments, Medicare & Medicaid, Problem Gambling, Retirement Planning, Risk Management, Special Needs Trust Planning. [DOWNLOAD SPEAKER REQUEST FORM HERE](#) Looking for a Speaker? Does your organization, school, or company need a financial literacy expert to present at your next meeting or event? We can help. Our experts won't make a sales pitch and are here to help you become more financially fit. Teachers! Our speakers can help you satisfy various standards in the Ohio Model Curriculum for Financial Literacy. Connections to Ohio Model Curriculum High School – Financial Literacy Content Statements #1, #2, #6, #8, #9, #12, #13, #16, #17, #21, #22, #23, #24, #25, #26, #27. Complete and return this form, and we'll connect you with the right presenter in your area. [DOWNLOAD SPEAKER REQUEST FORM HERE](#) Don't forget – you can show one of our Smart Money Choices (SMC) Direct presentations, too! Click [HERE](#) for a full listing of our online presentations. Our current SMC Speakers Bureau includes individuals from the following agencies and companies: • Apprisen • Better Business Bureau Dayton/Miami Valley • Better Business Bureau Cincinnati • Carlile Patchen & Murphy LLP • Directions Credit Union • Fifth Third Bank • Financial Planning Association of Central Ohio • Gatesman Financial • Great Lakes Credit Union, Inc. • LifeSpan Financial Counseling & Education • Ohio Attorney General Mike DeWine • Ohio Department of Mental Health Addictions • Ohio Saves • The Ohio State University Extension • Ohio Tuition Trust Authority • Rodriguez Financial Strategies, LLC • Trinity Debt Management • Wadde II & Reed. Interested in becoming a member of our Smart Money Choices (SMC) Speakers Bureau? Complete and return the application along with a biography/resume and presentation materials to the email below. [DOWNLOAD SMC SPEAKERS BUREAU APPLICATION HERE](#) For more information, contact us at (800) 228-1102 or email us at financialliteracy@tos.ohio.gov.

30 EAST BROAD STREET · 9TH FLOOR · COLUMBUS, OHIO 43215
PHONE: (614) 466-2160 · WWW.OHIOTREASURER.GOV · FAX: (614) 644-7313