

OASBO Central Committee Spring Social Course Description Quick Guide

Course Name	Course Description
<p style="color: #c00000; font-weight: bold;">Investing in Today's Environment</p> <p>Scott Gruber, Client Portfolio Manager, Meeder Investment Management, Nick Vaccari, CFIP, Sr. Public Funds Advisor, Meeder Investment Management</p>	<p>Participants will be provided with a current update on the economy and other investment hot topics. Will address key factors impacting the current interest rate environment, benefits of cash flow analysis, and assessment of various investment options.</p> <p>This course will focus on macroeconomic events and investment vehicles. Participants will come away with solid foundational knowledge of investing District funds. Topics covered will include economic/market conditions and current hot topics regarding investing. The topics will serve to inform participants on various aspects of evaluating and managing a proper investment program.</p>
<p style="color: #00a651; font-weight: bold;">Uniform Grant Guidance - Procurement Update</p> <p>Zac Morris, CPA, MBA, Director of Government Services, Principal, Rea & Associates, Inc.</p>	<p>This course will cover an overview of the five methods of procurement required under the Uniform Guidance and determination of appropriate method to be utilized when contracting goods and/or services with federal programs in schools. The course will provide essential information into compliance with procurement requirements now that the UG grace period has expired.</p> <p>Understanding the process of procuring contracts with federal dollars is very important for every school business official for compliance with federal programs.</p>