

OASBO Five County Chapter Meeting
Course Description Quick Guide

Course Name	Course Description
<p>Investing Funds in Today's Market</p> <p>Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group, Tony Okray, SVP, Government Banking Relationship Manager, Huntington Bank</p>	<p>This course will provide an overview of various investment vehicles available to public school districts. This will give school business officials the information they need to help make informed decisions with how to invest funds.</p> <p>The session will also cover the latest updates from banking institutions including a discussion on earnings credit rates, state collateral changed and miscellaneous public fund banking topics.</p> <p>This course will provide attendees with an overview of a variety of methods for investing excess funds. There are specific investments permitted by Ohio law allowed for public school districts. Understanding the various investment types available to school districts is critical for school treasurers.</p>