

OASBO Hot Topics - Fall 2019

Course Description Quick Guide

Course Name	Course Description
Federal Purchasing Guidelines 1 Chad Gorfido, Senior Manager, Rea & Associates, Inc.	<p>This course covers an update related to the Uniform Guidance (UG) requirements and updates. We will review the UG procurement requirements and updates. We will also provide case studies and common issues encountered while implementing the requirements. We will discuss the first year being audited under these requirements and what to expect.</p> <p>The course will provide the attendees with an understanding of the requirements, real life examples and case studies that can be applied to specific situations within their entities, and an understanding of the upcoming audit ramifications to allow schools to prepare.</p> <p style="text-align: center;">2 Statement of Accreditation Rationale:</p> <p>The course content covers auditing and accounting for single audit and related administrative cost circulars. The content covers Uniform Guidance Procurement standards.</p>
Use of AI in Your Procurement Processes Ira Golden, Director of Product Management, EqualLevel	<p>This course will cover an overview of Artificial Intelligence. What is Artificial Intelligence (AI)? Practical applications of how AI can be used in K12 procurement. Best practice use of AI by Berea School District.</p> <p>Course Objectives: An understanding of AI and it's components; Techniques for evaluating your district readiness for AI in procurement; Technology roadmap for preparing your district for the utilization of AI in the procurement process; and Elements of building a business case for AI in procurement</p> <p>AI is all around us and is quickly penetrating all areas of our society. Understanding AI and how to better utilize this technology in procurement is very important for every school business official. Understanding how to build an adequate business case is critical as well.</p>
Common Pitfalls of Vendor Contracts Matthew Sagone, Senior Attorney, Squire Patton Boggs	<p>Purchasing goods and services may seem like a simple task, but beware when you are presented with the vendor's "standard" contract. This session will help you prepare for your next purchase by providing an overview on purchases that require a competitive procurement process, guidance on when you should engage the assistance of your legal counsel, provisions you should include in your contract and pitfalls to avoid.</p> <p>An overview on purchases that require a competitive procurement process, essential information on what to include and what to avoid in a vendor contract, and legal updates on changes that affect how a school district may make purchases.</p> <p>Vendor contracts are integrally part of the everyday operation of a school district, and understating the fundamentals of how a purchase should be made and a contract drafted is essential for school business officials.</p>
Internal Controls & Proper Public Purpose Kelly Berger-Davis, Quality Assurance & Technical Specialist, Ohio Auditor	<p>1 This course will provide the basics of necessary internal controls at governmental entities, and an overview of proper public purpose for expenditures, including purchasing associated with Student Activity Funds. Having a knowledge of best practice of internal controls of purchasing is fundamental for all school district treasurers.</p>