

OASBO Miami Valley & Ohio Valley Joint Chapters Meeting

Course Description Quick Guide

Course Name	Course Description
<p>Investing Insights for 2020 - How best to invest funds in today's ever-changing world</p> <p>Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group</p>	<p>This course will provide an overview of various investment vehicles available to school districts. This will give school business officials the information they need to help make informed decisions with how to invest funds.</p> <p>The course will provide a review of various types of investments available to public school districts. The presentation will also discuss the pros and cons of the various investment types.</p> <p style="text-align: center;">1 Statement of Accreditation Rationale:</p> <p>This course will provide attendees with an overview of a variety of methods for investing excess funds. There are specific investments permitted by Ohio law allowed for school districts. Understanding the various investment types available to school districts is critical for school treasurers.</p>
<p>The Ohio Ethics Law: It's Everybody's Business!</p> <p>Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission</p>	<p>This lively session will help public officials and employees in understanding how to identify and avoid acting on potential conflicts of interest. It will also provide information regarding ethics prohibitions related to public contracts and potential post-employment requirements. Attendees will also learn about general assistance available from the Ohio Ethics Commission to assist both the public and public sectors in understanding and complying with the Ethics Laws.</p> <p>This course will provide an overview of the Ohio codes of ethics, ethical obligations and procedures, Ohio Ethics Law and updates on ethics.</p>
<p>Property Tax 101</p> <p>Karl L. Keith, Montgomery County Auditor, Ohio Auditor of State</p>	<p>This course will cover the essentials of property tax valuation, projections regarding 2020 valuation updates, inside millage, outside millage, different levy types, estimating revenue, rollbacks and trends. The course will provide essential information about property values and taxation and how school business officials interact with a county auditor's office.</p> <p>Understanding the valuation process, different types of levies and millage is very important for every school business official. As values, laws and trends change it is important to keep up with the latest information. Understanding all the tools and resources available in the county auditor's office is very important.</p>