

OASBO Southern Valley Chapter Meeting

Course Description Quick Guide

Course Name	Course Description
<p>Public Finance Best Practices Michael G. Sudsina, Managing Partner, Sudsina & Associates, LLC, Greg Van Wagnen, Senior Advisor, Sudsina & Associates, LLC</p>	<p>The recently proposed "Tax Cut and Jobs Act" calls for the elimination of tax-exempt advance refunding bonds which, if enacted, would reduce the number of opportunities for school districts to refinance their debt. This, accompanied with other regulatory changes coming out of the SEC require careful consideration for schools as they review their debt portfolios, consider refundings and move forward with new debt plans. Participants will receive an overview of these changes and be provided considerations for their on-going debt management and planning activities.</p> <p>Statement of Accreditation Rationale: The learning objectives provided by this session will include an overview of legislative and regulatory changes coming out of Washington that may impact school district debt planning and management activities. Participants will receive an overview of these changes and be provided considerations for their on-going debt management and planning activities.</p>
<p>Continuing Disclosure and Municipal Securities Paul Rutter, Of Counsel, Bricker & Eckler</p>	<p>Course Description & Learning Objective: This course covers basic and intermediate principles of compliance with the continuing disclosure requirements of SEC Rule 15c2-12 for those local governments, especially school districts, who have outstanding municipal debt subject to the Rule. The learning objective is to equip finance officers to deal with their continuing disclosure responsibilities and keep their school districts in compliance with the Rule.</p> <p>Statement of Accreditation Rationale: The course content fits within CPIM requirements, and this presentation has been given at three different CPIM Academies by the same instructor, Paul Rutter.</p>
<p>Municipal Bond Market - Regulatory Update and Best Practices Michael G. Sudsina, Managing Partner, Sudsina & Associates, LLC, Greg Van Wagnen, Senior Advisor, Sudsina & Associates, LLC</p>	<p>The financial meltdown of 2008 caused Congress to enact the Dodd Frank Wall Street Reform and Consumer Protection Act that has now become known to have a direct impact public finance offers, including school treasurers. Issuers of municipal debt are now obligated to make annual information disclosures regarding outstanding debt issues that if not properly handled could cause unfavorable actions to be taken against the school district and its treasurer. Dodd Frank also placed new regulatory requirements on municipal advisor, bond underwriters and bond attorneys that are important for school treasurers and their staffs to understand as they go forward with new debt issuances and the management of existing outstanding debt. A thorough explanation of the regulatory requirements and how they impact school treasurers will be addressed by this presentation as well as a discussion of best practices to remain in compliance with the regulations.</p> <p>Statement of Accreditation Rationale: The objective of this presentation is to inform school treasurers and business officials about the new SEC regulations and provide updates that have occurred over the past 12 months, including how to adhere to regulations in practice. The participants will gain an understanding of the regulations and how the new rules will impact school officials' activities surrounding the planning and issuance of municipal bonds. Participants will also be provided a list of best practices in debt management that comply with the new regulations including a discussion of GFOA and other best practices for the industry.</p>