

OASBO West Central Chapter Meeting Course Description Quick Guide

Course Name	Course Description
<p>Ethics Katie Johnson, Deputy Executive Director, Ohio Association of School Business Officials (OASBO)</p>	<p>This course will cover the rules and requirements of Ohio Ethics Laws and related statutes applicable to public officials, including school district treasurers. Topics covered will include the limits and ramifications of public officials and employees from engaging in the following:</p> <ul style="list-style-type: none"> • Participating in their public role in any action that involves the direct interests of the official, or those of a family member, or another with whom the official has an ongoing private business relationship; • Authorizing , or using his or her public position to secure, a public contract or the investment of public funds in any security that benefits the official, a family member, or a business associate; • Improperly profiting from a public contract; • Soliciting or accepting substantial and improper things of value, including, outside employment or consultation fees, gifts, or travel, meals and lodging, from those dealing or seeking to do business with the public agency; and • Unauthorized disclosure or use of information deemed confidential by law. <p>In addition to the topics listed above, the financial disclosure statement that all school district treasurers must file will be discussed.</p> <p>Learning Objectives:</p> <ol style="list-style-type: none"> 1. Understand the Ethics Laws and related statutes as they apply to activities affecting school district CFOs and other district employees. 2. Be able to spot potential conflicts of interest and other ethical issues before they become problems, and address them. 3. Be able to communicate these issues to school boards and the public on topics of Ohio Ethics Laws. <p>1 The course will enhance the attendees' understanding of the Ohio Ethics Laws and related statutes so that school district officials and employees can understand the rationale behind the laws in order to assist in identifying issues and helping to protect themselves and their districts from violations and liability, as well as to protect the public's trust in our public agencies.</p>
<p>The Worst Tax Presentation Karl L. Keith, Montgomery County Auditor, Ohio Auditor of State</p>	<p>This course will cover the essentials of property tax valuation, projections regarding 2020 valuation updates, inside millage, outside millage, different levy types, estimating revenue, rollbacks and trends. The course will provide essential information about property values and taxation and how school business officials interact with a county auditor's office.</p> <p>Understanding the valuation process, different types of levies and millage is very important for every school business official. As values, laws and trends change, it is important to keep up with the latest information. Understanding all the tools and resources available in the county auditor's office is very important.</p>
<p>2019-2020 Grant Administration Update Brian Jones, Executive Director, Office of School Finance, Ohio Department of Education</p>	<p>This session will discuss the various aspects of the grants management process at both the state and district levels. This discussion will include navigating and working in ODE's e-grant system (CCIP), address any future updates, identify uniform guidance sections of interest (such as policy and procedures and internal controls) and compliance monitoring results.</p> <p>Managing grants is an important facet of the operations of a district. However, training on specific requirements and use of the CCIP are limited. This session is geared to provide treasurers with the needed information to ensure they manage grants effectively and efficiently all the while ensuring they stay within federal compliance.</p>