

Ohio Treasurer's Cleveland CPIM Boot Camp

Course Description Quick Guide

Course Name	Course Description
Registration and Breakfast	
Opening Session- TOS Update Eric Ochmanek, Ohio Treasurer of State	Opening remarks and and update of Treasurer of State Programs
Market Update Jonathan Azoff, Director of Debt Management & Senior Counsel, Ohio Treasurer of State	Update of Current Market Conditions
Emerging Technology Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State	Discussion of new technology and cyber security.
Basics of Investing Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group	This course will provide you with the foundation to develop a proper investment program. Ohio investment law is very specific as to what you can and cannot do. Topics to be discussed will include a history of Ohio investment law, developing an investment policy, eligible investments and the role of vendors.
Basics of Debt Allison Binkley, Partner, Squire Patton Boggs LLP, Brian Cooper, Director, Baketilly Municipal Advisors	This course introduces participants to public finance. We will first generally define debt and outline its purpose and limitations per state law, followed by a discussion of various types of debt and financing, including notes and bonds, lease obligations, and loans. Finally, we will give an overview of the components of a bond, credit ratings, and roles involved in borrowing.
Lunch	
The Budget Process	Budge process
The Ohio Ethics Law - Upholding Trust in Government Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission	This lively and interactive session explores recent issues and updates regarding the Ohio Ethics Law. Join us for a discussion on the latest in conflicts of interest, public contracts and more!