

Ohio University Leadership Project Course Description Quick Guide

Course Name	Course Description
The Ohio Ethics Law: It's Everybody's Business! Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission	<p>This lively session will help public officials and employees in understanding how to identify and avoid acting on potential conflicts of interest. It will also provide information regarding ethics prohibitions related to public contracts and potential post-employment requirements. Attendees will also learn about general assistance available from the Ohio Ethics Commission to assist both the public and public sectors in understanding and complying with the Ethics Laws.</p>
Simple Steps to Successfully Investing District Funds Joe Violand, Portfolio Manager, RedTree Investment Group	<p>Course Description: This course will provide an overview of various investment vehicles available to school districts. This will give school business officials the information they need to help make informed decisions with how to invest funds.</p> <p>Course Learning Objective: The course will provide a review of various types of investments available to public school districts. The presentation will also discuss the pros and cons of the various investment types.</p> <p>Statement of Accreditation Rationale: This course will provide attendees with an overview of a variety of methods for investing excess funds. There are specific investments permitted by Ohio law allowed for school districts. Understanding the various investment types available to school districts is critical for school treasurers.</p>
Understanding Your Investment Environment Scott Stubbins, Executive Director, Cooperative Strategies	<p>Course Description: Advanced Investments – How to understand your investment environment</p> <p>Course Learning Objective: A framework for looking at inflation and growth to help determine investment style.</p> <p>Statement of Accreditation Rationale: This presentation will discuss investments, economics and bonds. Treasurers will walk away with a better understanding of both investments and borrowings.</p>
Facility Cost Management Jeff Borton, Managing Director, TMI Energy and Facilities Group	<p style="text-align: center;">Course Description:</p> <p>This course will provide an overview of the various financial and operational components for Ohio School Facilities. Topics will include Operation management software, contracting outsource partners for preventative maintenance, energy management and purchasing, annual budgeting for maintenance and capital planning.</p> <p style="text-align: center;">Course Learning Objectives:</p> <p>This course is designed to provide Treasurers, Business Mangers, and other fiscal officers of the school district a better understanding of the various elements to be considered when budgeting or reviewing the costs of operating and maintaining the buildings, grounds, and physical assets of the district.</p> <p style="text-align: center;">Statement of Accreditation Rationale:</p> <p>Ohio School Districts are responsible to provide the most effective and efficient financial stewardship for the taxpayers. Outside of the payroll component, building operational costs are the largest expenditure that the district will incur. The attendees will learn current market trends in managing these costs while providing the required maintenance to insure the assets useful life.</p>