

OSBA Capital Conference 2018

Course Description Quick Guide

Course Name	Course Description
A district's journey to fiscal stability Raymond W. Soloman, Superintendent, Hubbard Exempted Village, Amber R. Babik, Treasurer, Hubbard Exempted Village, Ryan Ghizzoni, Consultant, Public Finance Resources, Inc.	Hubbard Exempted Village shares the story of its journey to fiscal stability. The district describes how, in partnership with Public Finance Resources, Inc., it used staffing analysis, benchmarking data, financial planning, community engagement and levy strategy to not only avoid a financial crisis but also develop a road map for long-term solvency.
Managing finances on OFCC projects Debbie L. Black, Treasurer, Miami Trace Local, Thomas Fernandez, Executive Vice President, SHP Leading Design, Joanne Scott, Vice President of Finance, SHP Leading Design, Stacey Thomas, Project Manager, Ohio Facilities Construction Commission	Financial management of state-funded projects is crucial, yet there seem to be no standardized rules to follow. Miami Trace Local, Ohio Facilities Construction Commission and SHP Leading Design share how to develop project-specific points for state, district, construction manager at risk and architect-engineer team to reconcile against the budget to ensure success.
Credit card best practices – P-card program Laura DiFilippo, Senior Sales Associate, Ohio Public Finance, PNC Bank, Jennifer James, Vice President, Treasury Management Officer, PNC Bank	Discuss the importance of credit card management and best practices for payables optimization, fraud mitigation and implementation of policies and procedures. Review which card controls and security measures should be in place, an overview of recently passed legislation and how to be in compliance with these new requirements.
Using financial benchmarking in your district – district financial forecasting workshop Matt Bunting, Consultant, Public Finance Resources, Inc., Ryan Ghizzoni, Consultant, Public Finance Resources, Inc., Stacy Overly, Consultant, Public Finance Resources, Inc., Mike Sobul, Consultant, Public Finance Resources, Inc.	Districts need meaningful data to understand their performance in key areas like academics, finances and operations. Review financial benchmark data; how to find, read and analyze useful data; and how to use data to make informed decisions.
OEPI session: School funding, taxation and Ohio's economy Howard Fleeter, PhD, Consultant, Howard Fleeter & Associates	The Ohio Education Policy Institute (OEPI) details the complex interaction of school funding and Ohio tax policy. The institute's Dr. Howard Fleeter, a leading school finance and tax policy expert, takes a deep dive into issues affecting the school-funding formula as we approach the next state budget process with a new governor.
Vendor collusion in public contracting Robert E Morgan, Principal Investigator, Ohio Attorney General's Office, Jennifer L. Pratt, Chief of Anti Trust Section, Ohio Attorney General's Office	Designed for public sector personnel in any part of the purchasing process, this session identifies some of the most common red flags of collusion. Hear real-life examples of vendor misconduct, antitrust and litigation that the Ohio Attorney General's Office has engaged in to recover overcharges sustained by schools and other public entities.