

Treasurers' Clinic NW

Course Description Quick Guide

Course Name	Course Description
Cybersecurity with K-12 technology Jane Hils Shea, Melissa A. Kern, Milton C. Sutton, Jr.	Attorneys from Frost Brown Todd LLC will discuss expanding the use of technology in K-12 education. Learn how to mitigate the increased privacy and security risks that accompany such use.
Internal controls, segregation of duties and common audit comments in schools Kevin L. Pegish, CPA	Representatives from the auditor of state's office will discuss the importance of segregation of duties as a fundamental internal control. They also will share common audit comments issued for schools.
Find your fit: Insurance pooling Joe Grady	Insurance consultants from Grady Benefits will discuss joint purchasing of insurance through cooperatives, consortia and other risk pools. This session also features a review of various pooling structures, funding methodologies, participation rules and a general overview of features in risk-sharing programs.
Property tax cases Jonathan T. Broilier, Partner, Bricker & Eckler, Tess G. Tannehill, Esquire, Associate, Bricker & Eckler, LLP	Bricker & Eckler LLP attorneys will provide an update on legislation, including efforts to curtail and eliminate districts' rights to participate in property tax cases. Review your rights as well as procedures for participating in property tax disputes. Learn how to seek exemption for school property or new construction on school-owned property. Hear tips on participating in cases initiated by other property owners.
Understanding the current market, diversification and investment policy statements Brian J. Edwards, Executive Director, The Edwards Group at Morgan Stanley, Mark Poulin, Vice President, The Edwards Group at Morgan Stanley, Nicole T. Edwards, Vice President, The Edwards Group at Morgan Stanley	Investment professionals from The Edwards Group will provide insights into the current market environment and discuss the impact of rising interest rates and the benefits of diversification. Learn about the importance of having a written investment policy statement and its essential elements and objectives.