Treasurers' Clinic SW
Course Description Quick Guide

Course Name	Course Description
Cybersecurity with K-12 technology Jane Hils Shea, Melissa A. Kern, Milton C. Sutton, Jr.	Attorneys from Frost Brown Todd LLC will discussexpanding the use of technology in K-12 education. Learnhow to mitigate the increased privacy and security risks thataccompany such use.
Internal controls, segregation of duties and common audit comments in schools Kelly Berger-Davis, Quality Assurance & Technical Specialist, Ohio Auditor	Representatives from the auditor of state's office will discussthe importance of segregation of duties as a fundamentalinternal control. They also will share common auditcomments issued for schools.
Find your fit: Insurance pooling Joe Grady	Insurance consultants from GradyBenefits will discuss joint purchasingof insurance through cooperatives, consortia andother risk pools. This session also features a review of variouspooling structures, funding methodologies, participationrules and a general overview of features in risk-sharingprograms.
Property tax cases Jonathan T. Brollier, Partner, Bricker & Eckler, Tess G. Tannehill, Esquire, Associate, Bricker & Eckler, LLP	Bricker & Eckler LLP attorneys will provide an update on legislation, including efforts to curtail and eliminate districts' rights to participate in property tax cases. Review your rights as well as procedures for participating in property tax disputes. Learn how to seek exemption for school property or new construction on school-owned property. Hear tips on participating in cases initiated by other property owners.
Understanding the current market, diversification and investment policy statements Brian J. Edwards, Executive Director, The Edwards Group at Morgan Stanley, Mark Poulin, Vice President, The Edwards Group at Morgan Stanley, Nicole T. Edwards, Vice President, The Edwards Group at Morgan Stanley	Investment professionals from The Edwards Group will provide insights into the current market environment and discuss the impact of rising interest rates and the benefits of diversification. Learn about the importance of having a written investment policy statement and its essential elements and objectives.