

# Ohio Treasurer's Cincinnati CPIM Academy

## Full Event Schedule

Thursday, August 16, 2018

	Room 107/108	Room 109	Room 110	Room 111
7:30 AM - 8:30 AM	Registration and Breakfast- Room 111			
8:30 AM - 9:20 AM	xxx	xxx	xxx	<b>General Session: Market Update- Room 111</b> Jason Headings, Vice President Public Funds, Meeder Investment Management, Ted Sumnar, Senior VP and Managing Director, Institutional Investments, Huntington Capital Markets
9:30 AM - 10:20 AM	<b>ETH 228: The Ohio Ethics Law - Upholding Trust in Government (1)- Room 107/108</b> Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission	<b>FIN 162: Who's Who - Roles in a Bond Issue- Room 109</b> Lisa Eisenberg, Deputy Director of Debt Management, Ohio Treasurer of State, Bethany Pugh, Managing Director, Public Financial Management, Inc.	<b>OPCS Training- Room 110</b> Elizabeth Lewis, Director of Legislative and Policy Affairs, Ohio Treasurer of State	xxx
10:30 AM - 11:20 AM	<b>ETH 228: The Ohio Ethics Law - Upholding Trust in Government (2)- Room 107/108</b> Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission	<b>FIN 242: Official Statements and Continuing Disclosure- Room 109</b> Jennifer Blaser, Legal Counsel, Dinsmore & Shohl LLP, Emily Cannon, Director, PNC Capital Markets	<b>ACC 201: How to Prepare for an Audit- Room 110</b> Betsy Amend, Senior Audit Manager, Ohio Auditor of State	xxx
11:30 AM - 12:20 PM	<b>INV 222: Investment Reporting- Room 107/108</b>	<b>FIN 336: The Finer Details of Structuring Bond Issues- Room 109</b> David Tiggett, Director, KeyBanc Capital Markets, Samuel Adams, Vice President - Public Finance Group, KeyBanc Capital Markets, Inc.	<b>SEC 161 Electronic Banking and Cyber Security- Room 110</b> Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State, Stacey Russell, Fiscal Officer, Muskingum County Library System	xxx
12:20 PM - 1:20 PM	Lunch- Room 111			

1:20 PM - 2:10 PM	xxx	xxx	xxx	<b>General Session: Current Trends in Public Finance- Room 111</b> Jennifer C. Trowbridge, CFA, Managing Principal & Portfolio Manager, RedTree Investment Group, Katie Kleinfelder, Director, RBC Capital Markets
2:20 PM - 3:10 PM	<b>Round Table Discussion: Counties and Municipalities- Room 107/108</b> Michael Fracassa, Ohio Treasurer of State	<b>Round Table Discussion: School Districts and ESCs- Room 109</b> Eric Ochmanek, Ohio Treasurer of State	<b>Round Table Discussion: Townships, Villages, Libraries, Parks and Special Districts- Room 110</b> Marcie Longenecker, Ohio Treasurer of State, Lauren Bowen, Ohio Treasurer of State	xxx