

Ohio Treasurer's Cleveland CPIM Academy

Full Event Schedule

Thursday, October 17, 2019

	Room 126	Room 130	Room 203	Room 230
7:30 AM - 8:30 AM	Registration and Breakfast			
8:30 AM - 9:20 AM	General Session and Market Update-Room 126 Connor Chambers, Huntington Bank, Jim McCourt, Portfolio Manager, Meeder Investment Management, Jonathan Azoff, Director of Debt Management & Senior Counsel, Ohio Treasurer of State, Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group	xxx	xxx	xxx
9:30 AM - 10:20 AM	xxx	ACC 210 Effective Internal Controls, Policies and Procedures-Room 130 Kaitlyn Darno, Auditor Manager, Auditor of State	ETH 228: The Ohio Ethics Law - Upholding Trust in Government (1)- Room 203 Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission	INV 357 Investing in Today's Interest Rate Enviernment-Room 230 Jim McCourt, Portfolio Manager, Meeder Investment Management, Eileen Stanic, CTP, Senior Public Funds Advisor, Meeder Investment Group
10:30 AM - 11:20 AM	xxx	OPCS Training- Room 130 Zach Prouty, Legislative Liaison, Treasurer of State, Patrick Castleman, Compliance Analyst 2- Trust Department, Treasurer of State	ETH 228: The Ohio Ethics Law - Upholding Trust in Government (2)- Room 203 Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission	Current Trends in Public Finance- Room 230 Andrew Laskey, Vice President, RBC Capital Markets, Eileen Stanic, CTP, Senior Public Funds Advisor, Meeder Investment Group
11:30 AM - 12:20 PM	xxx	FIN 348 Tax Exempt Financing-Room 130 Diana Vicen, Senior Associate Attorney, Dinsmore & Shohl LLP, Eric Prall, Investment Banker and financial advisor to municipal issuers., Hilltop Securities Inc	TOS Programs Update-Room 203 James Bernholtz, Economic Development Officer, Treasurer of State, Lisa Eisenberg, Deputy Director of Debt Management, Ohio Treasurer of State	MGT 231 Solving for Retention-Room 230 Cindy Mills, Vice President, Wellness Specialist, Employee Benefits, Hunting Bank, Charlotte Schaar, Wellness Product Specialist, Hunting Bank
12:20 PM - 1:20 PM	Lunch			

1:15 PM - 2:10 PM	<div>General Session: Cyber Fraud- Room 126</div> <div>Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State, Stacey Russell, Fiscal Officer, Muskingum County Library System</div>	xxx	xxx	xxx
2:20 PM - 3:10 PM	<div>Panel Discussion: Financial Technology Trends (Digital Transformation, Blockchain Technologies)-Room 126</div> <div>Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State, Randy Cole, EVP & Chief Solutions Officer, Ownum, Robert Zwink, Co-Founder and CEO, Safechain, Tom Walsh, Senior Vice President, PNC Bank</div>	xxx	xxx	xxx