

Ohio Treasurer's Cleveland CPIM Boot Camp

Full Event Schedule

Thursday, September 27, 2018

Room 124

Room 125

Room 126

Room 130

Room 203

7:30 AM - 8:30 AM

Registration and Breakfast- Room 126

8:30 AM - 9:20 AM

xxx

xxx

General Session: Market Update- Room 126

Jason Click, President Public Funds, Meeder Investment Management, Connor Chambers, Huntington Bank

xxx

xxx

9:30 AM - 10:20 AM

xxx

xxx

xxx

xxx

INV 107: Fundamentals of Investing- Room 203

Jason Click, President Public Funds, Meeder Investment Management

10:30 AM - 11:20 AM

xxx

xxx

xxx

xxx

CASH 107: Fundamentals of Treasury Management- Room 203

Maureen Shildwachter, Vice President, Government Banking Division, Huntington National Bank, Tony Okray, SVP, Government Banking Relationship Manager, Huntington Bank

11:30 AM - 12:20 PM

xxx

xxx

xxx

xxx

FIN 106: Fundamentals of Public Finance- Room 203

Allison Binkley, Partner, Squire Patton Boggs LLP, Brian Cooper, Director, Baketilly Municipal Advisors

12:20 PM - 1:20 PM

Lunch- Room 126

1:20 PM - 2:10 PM	xxx	xxx	General Session: Current Trends in Public Finance- Room 126 Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group, Katie Kleinfelder, Director, RBC Capital Markets	xxx	xxx
2:20 PM - 3:10 PM	Round Table Discussion: Libraries, Parks, Special Districts, School Districts and ESC's- Room 124 Mark Margolies, CPIM Officer, TOS	Round Table Discussion: Townships and Villages- Room 125 Eric Ochmanek, Ohio Treasurer of State	xxx	Round Table Discussion: Counties and Municipalities- Room 130 Michael Fracassa, Ohio Treasurer of State	xxx