

Ohio Treasurer's Columbus CPIM Academy

Full Event Schedule

Thursday, April 11, 2019

WD 400AB

WD 400C

WD 412

WD 414

7:30 AM - 8:30 AM

Registration and Breakfast

8:30 AM - 9:20 AM

**General Session and Market Update-
WD 400AB**

Jonathan Azoff, Director of Debt Management & Senior Counsel, Ohio Treasurer of State, Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group, John Cindric, Managing Director, Institutional Investment Group, Huntington Investment Company, Jason Headings, Vice President Public Funds, Meeder Investment Management

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9:30 AM - 10:20 AM

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**ETH 228: The Ohio Ethics Law - Upholding Trust in Government (1)-
WD400C**

Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission

INV 357 Investing in Today's Interest Rate Environment-WD 412

Jason Headings, Vice President Public Funds, Meeder Investment Management

**Treasurer of State Programs Update-
WD 414**

James Bernholtz, Economic Development Officer, Treasurer of State

10:30 AM - 11:20 AM

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**ETH 228: The Ohio Ethics Law - Upholding Trust in Government (2)-
WD 400C**

Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission

OPCS Training-WD 412

Zach Prouty, Legislative Liaison, Treasurer of State, Patrick Castleman, Compliance Analyst 2- Trust Department, Treasurer of State

ACC 210 Effective Internal Controls, Policies and Procedures-WD 414

Douglas Ferguson, CFE, CGFM, Senior Audit Manager, Ohio Auditor of State

11:30 AM - 12:20 PM

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FIN 348 Tax Exempt Financing-WD 400C

Jennifer Blaser, Legal Counsel, Dinsmore & Shohl LLP, Marc Kamer, Legal Counsel, Dinsmore & Shohl LLP

SEC- 210 Cyber Fraud-WD 412

Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State, Stacey Russell, Fiscal Officer, Muskingum County Library System

MGT 231 Solving for Retention-WD 414

Charlotte Schaar, Wellness Product Specialist, Hunting Bank, Cindy Mills, Vice President, Wellness Specialist, Employee Benefits, Hunting Bank

12:20 PM - 1:20 PM

Lunch

1:20 PM - 2:10 PM	<p>General Session: Current Trends in Public Finance-WD 400AB</p> <p>Eileen Stanic, CTP, Senior Public Funds Advisor, Meeder Investment Group, Andrew Laskey, Vice President, RBC Capital Markets</p>	xxx	xxx	xxx
2:20 PM - 3:10 PM	<p>Panel Discussion: Financial Technology Trends (Digital Transformation, Blockchain)- WD 400AB</p> <p>Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State, Mary Butler-Everson, SVP Healthcare Product Innovations, PNC Bank, Tony Franco, Co-Founder and CEO, Safechain</p>	xxx	xxx	xxx