

Ohio Treasurer's Columbus CPIM Boot Camp

Full Event Schedule

Thursday, April 11, 2019

WD 400AB

WD 400C

WD 412

WD 420

7:30 AM - 8:30 AM

Registration and Breakfast

8:30 AM - 9:20 AM

General Session: Market Update- WD 400AB

Jonathan Azoff, Director of Debt Management & Senior Counsel, Ohio Treasurer of State, Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group, Jason Headings, Vice President Public Funds, Meeder Investment Management, John Cindric, Managing Director, Institutional Investment Group, Huntington Investment Company

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9:30 AM - 10:20 AM

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FIN 109: Basics of Borrowing-WD 420

Allison Binkley, Partner, Squire Patton Boggs LLP, Brian Cooper, Director, Baketilly Municipal Advisors

10:30 AM - 11:20 AM

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ETH 228: The Ohio Ethics Law - Upholding Trust in Government (2)- WD 400C

Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission

OPCS Training-WD 412

Zach Prouty, Legislative Liaison, Treasurer of State, Patrick Castleman, Compliance Analyst 2- Trust Department, Treasurer of State

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11:30 AM - 12:20 PM

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INV 106: Basics of Investing-WD 420

Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group, Jennifer C. Trowbridge, CFA, Managing Principal & Portfolio Manager, RedTree Investment Group

12:20 PM - 1:20 PM

Lunch

1:20 PM - 2:10 PM	General Session: Current Trends in Public Finance- WD 400AB Eileen Stanic, CTP, Senior Public Funds Advisor, Meeder Investment Group, Andrew Laskey, Vice President, RBC Capital Markets	xxx	xxx	xxx
2:20 PM - 3:10 PM	Panel Discussion: Financial Technology Trends (Digital Transformation, Blockchain)- WD 400AB Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State, Mary Butler-Everson, SVP Healthcare Product Innovations, PNC Bank, Tony Franco, Co-Founder and CEO, Safechain	xxx	xxx	xxx