

Ohio Treasurer's Findlay CPIM Academy

Full Event Schedule

Thursday, May 17, 2018

EC 111

EC 172

EC 173

EC 174

7:30 AM - 8:30 AM

Registration and Breakfast

8:30 AM - 9:20 AM

**General Session: Market Update
Room EC 111**

Jason Click, President Public Funds,
Meeder Investment Management,
Jason Headings, Vice President Public
Funds, Meeder Investment
Management

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9:30 AM - 10:20 AM

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**ETH 228: The Ohio Ethics Law -
Upholding Trust in Government (1)
Room EC 172**

Susan Willeke, Education &
Communications Administrator, Ohio
Ethics Commission

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**FIN 162: Who's Who - Roles in a
Bond Issue Room EC 174**

Lisa Eisenberg, Deputy Director of
Debt Management, Ohio Treasurer of
State, Bethany Pugh, Managing
Director, Public Financial
Management, Inc.

10:30 AM - 11:20 AM

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**ETH 228: The Ohio Ethics Law -
Upholding Trust in Government (2)
Room EC 172**

Susan Willeke, Education &
Communications Administrator, Ohio
Ethics Commission

**ACC 201: How to Prepare for an Audit
Room EC 173**

Douglas Zimmerman, Senior Audit
Manager, Ohio Auditor of State

**FIN 242: Official Statements and
Continuing Disclosure Room EC 174**

Jennifer Blaser, Legal Counsel,
Dinsmore & Shohl LLP, Emily Cannon,
Director, PNC Capital Markets

11:30 AM - 12:20 PM

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**INV 222: Investment Reporting Room
EC 172**

**SEC 161 Electronic Banking and Cyber
Security Room EC 173**

Dusten Kohlhorst, Director of IT
Services, Ohio Treasurer of State,
Stacey Russell, Fiscal Officer,
Muskingum County Library System

**FIN 336: The Finer Details of
Structuring Bond Issues Room EC 174**

David Tiggett, Director, KeyBanc
Capital Markets, Samuel Adams, Vice
President - Public Finance Group,
KeyBanc Capital Markets, Inc.

12:30 PM - 1:20 PM

Lunch

1:30 PM - 2:20 PM	General Session: Current Trends in Public Finance Room EC 111 Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group, Katie Kleinfelder, Director, RBC Capital Markets	xxx	xxx	xxx
2:30 PM - 3:20 PM	xxx	xxx	Round Table Discussion: Counties, Municipalities, Townships and Villages Room EC 173 Michael Fracassa, Ohio Treasurer of State, Taylor Wright, Ohio Treasurer of State	Round Table Discussion: Libraries, Parks, Special Districts, School Districts and ESCs Room EC 174 Eric Ochmanek, Ohio Treasurer of State, Mary Crall, Ohio Treasurer of State