

Ohio Treasurer's Findlay CPIM Academy

Full Event Schedule

Thursday, May 16, 2019

EC 111

EC 172

EC 173

EC 174

7:30 AM - 8:30 AM

Registration and Breakfast

8:30 AM - 9:20 AM

**General Session and Market Update-
EC 111**

John Cindric, Managing Director,
Institutional Investment Group,
Huntington Investment Company,
Jason Headings, Vice President Public
Funds, Meeder Investment
Management, Jennifer C. Trowbridge,
CFA, Managing Principal & Portfolio
Manager, RedTree Investment Group,
Jonathan Azoff, Director of Debt
Management & Senior Counsel, Ohio
Treasurer of State

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9:30 AM - 10:20 AM

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**ETH 228: The Ohio Ethics Law -
Upholding Trust in Government (1)-EC
172**

Susan Willeke, Education &
Communications Administrator, Ohio
Ethics Commission

**INV 357 Investing in Today's Interest
Rate Environment-EC 173**

Jason Headings, Vice President Public
Funds, Meeder Investment
Management

TOS Programs Update-EC 174

James Bernholtz, Economic
Development Officer, Treasurer of
State, Lisa Eisenberg, Deputy Director
of Debt Management, Ohio Treasurer
of State

10:30 AM - 11:20 AM

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**ETH 228: The Ohio Ethics Law -
Upholding Trust in Government (2)-EC
172**

Susan Willeke, Education &
Communications Administrator, Ohio
Ethics Commission

**Current Trends in Public Finance-EC
173**

Andrew Laskey, Vice President, RBC
Capital Markets, Eileen Stanic, CTP,
Senior Public Funds Advisor, Meeder
Investment Group

**ACC 210 Effective Internal Controls,
Policies and Procedures-EC 174**

Christopher White, CPA, Senior Audit
Manager, Ohio Auditor of State

11:30 AM - 12:20 PM

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OPCS Training-EC 172

Eric Ochmanek, Ohio Treasurer of
State, Jennifer Day, COO, Treasurer of
State

FIN 348 Tax Exempt Financing-EC 173

Marc Kamer, Legal Counsel, Dinsmore
& Shohl LLP, Eric Prall, Investment
Banker and financial advisor to
municipal issuers., Hilltop Securities
Inc

**MGT 231 Solving for Retention- EC
174**

Cindy Mills, Vice President, Wellness
Specialist, Employee Benefits, Hunting
Bank, Charlotte Schaar, Wellness
Product Specialist, Hunting Bank

12:20 PM - 1:20 PM

Lunch

1:20 PM - 2:10 PM	General Session: Cyber Fraud-EC 111 Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State	xxx	xxx	xxx
2:20 PM - 3:10 PM	Panel Discussion: Financial Technology Trends (Digital Transformation, Blockchain Technologies)-EC 111 Dusten Kohlhorst, Director of IT Services, Ohio Treasurer of State, Doug McCollough, Chief Information Officer, City of Dublin, Pete Gordon, Columbus Collaboratory , Josh Green, CEO& Founder, Software Verde	xxx	xxx	xxx