CPIM
CENTER FOR PUBLIC INVESTMENT MANAGEMENT

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OHIO TREASURER

MyCPIM Worksheet - CTAO Winter Conference - 11/14/2017 - 11/17/2017

To report your hours for this conference, please follow the steps below.
If you need help or have input on how we can improve MyCPIM, please call us at (800) 228-1102.

Hours must be reported by 5:00pm on 11/24/2017. Hours will not be credited after this time.

Step 1 Go to cpim.tos.ohio.gov and log in by clicking on the MyCPIM Login button and entering your email address and password.

TIP ***If you have never logged into MyCPIM before*** *and have earned CPIM hours or requested certification of a Notice of Exemption in the past five years, your account information has been migrated into* ***MyCPIM****. Please follow the instructions in the yellow box on the log in page to recover your account. If you have never interacted with CPIM or haven't in the past five years, please create a new account.*

Step 2 On your ***MyCPIM*** homepage, scroll down to "Schedule of Events" and click "View" next to this event listing.

TIP *Sign up for reminders to report your hours by clicking on the green "Get Report Hours Reminder" button.*

Step 3 Scroll down to the course listings and click on the green "Report Hours" next to the course you attended.

TIP *The "Report Hours" button next to this course will appear in green only when the window is open – after the course end time has passed and before 5:00pm on 11/24/2017. It will appear in white when the window has yet to open or has closed.*

Step 4 Fill out the form for the course including the hour(s) attended, the ***MyCPIM*** password confirming your attendance, and the evaluation. Click "Report Hours."

TIP *To help accurately and successfully report your hours, please use the grid below to take note of all hours attended and course passwords. If correctly submitted, a green confirmation box will appear in the lower right corner of the screen, you will receive an email confirmation of your reported hours for this course and on the* ***MyCPIM*** *homepage under the "My Previous Courses" tab, this course listing will appear with "Pending Organization Approval" in the "Hours Earned" column.*

Date & Time	Course Name	Hrs. Possible	Hrs. Attended	Password
11/14 12:30 PM	Hot Topics in Investments	1		
11/14 1:30 PM	The Fed, The Bond Market and What's in Store for Investors	1		
11/15 10:45 AM	Tax Service Basics	1		
11/15 1:15 PM	Investing in Today's Markets: Organizing Information	1		
11/15 2:15 PM	Land Bank Basics	1		
11/15 2:15 PM	Land Bank Opportunities - Beyond the Basics	1		
11/15 3:30 PM	An Advanced Overview of the Investment Management Process	1		
11/15 3:30 PM	Fundamentals/Basics of Investment Accounting	1		
11/16 8:30 AM	The Ohio Pooled Collateral System	1		

If for any reason, you miss more than 10 minutes of instruction for personal or business needs, you are obligated to account for the missed time when reporting your hours. For example, if you make a phone call that lasts 15 minutes in the middle of a session, you should report 1.25 hours if the "Hours Possible" for that course is 1.5 hours.

TIP *If you have a wireless device or internet access with you at the conference, we suggest reporting your hours for each course attended during the break immediately following the course.*

Step 5 If you are seeking CPIM certification (i.e., you want credit for these hours), you are required to pay an Annual CPIM Certification Fee of $100. If you have paid your fee, a green box will appear at the top of your MyCPIM screen. If you have not paid, a red box will appear. Click on the red box, and follow the payment instructions. You will not receive an invoice, but you may download an invoice on the payment page. If you do not pay the Annual CPIM Certification Fee before 12/31/2024, you will NOT earn CPIM hours for these courses.