

2022 Public Library Fiscal Officer Conference (CPIM)

Course Description Quick Guide

Course Name	Course Description
Statehouse Update Michelle Francis, Executive Director, Ohio Library Council, Jay Smith, Director of Government and Legal Services, Ohio Library Council	This presentation will provide an update on legislation that affects public libraries. Gain a better understanding of how the Public Library Fund (PLF) has historically been funded and distributed to counties and how current state revenues have affected recent distributions. You will also learn more about the various resources that the OLC can provide to fiscal officers and directors.
Ohio's Economy and Looking Ahead Howard Fleeter, PhD, Consultant, Howard Fleeter & Associates	What lies ahead as far as Ohio's state budget, revenues and trends? Hear from one of Ohio's top economists on the state's economic forecast.
Fraud Case Study Elizabeth Akers, Senior Forensic Audit Manager, Ohio Auditor of State	Hear about the importance of internal controls and separation of duties to prevent fraud and abuse within the organization by learning from weaknesses found in a case study that will be shared. Learn to identify the methods and programs used to audit for fraud.
Investment Strategies Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group	This session will provide an update on the current economic environment and how it is influencing interest rates. Current hot topics in the investment market will be discussed giving attendees up-to-date guidance on how to prudently invest funds.
Ohio Ethics Law - Can I Do That? Susan Willeke, Education & Communications Administrator, Ohio Ethics Commission	The Ohio Ethics Law course assists public employees and public officials in expanding their knowledge of the relationship between their public agencies and the Ethics Commission. It helps them understand the conflict of interest restrictions imposed upon public officials and employees and how to respond appropriately and legally when faced with such a conflict. Furthermore, the class outlines statutory limitations regarding gifts offered to those in public service from vendors, potential vendors, regulated communities, and interested parties. The session also focuses on helping attendees understand the definition of public contracts under the Ohio Ethics Law.
Auditor of State Update: Compliance Supplement, Detailed Library Code Reporting Joey Jones, Chief Auditor, Ohio Auditor	Learn the latest updates from the Auditor of State's office on the Ohio Compliance Supplement, detailed library code reporting, fiscal officer certificates of transition and other important information from the AOS.
Ohio's Public Records Law & Open Meetings Mark W Altier, chief legal counsel, Auditor of State's Office	Learn the latest updates from the Ohio Attorney General's Office on Ohio's Public Records Law and open meetings. Find out the latest to keep your library compliant.
Human Resources - Hot Topics Andrew A Esposito, Manager of Client Development/Shareholder, Clemans, Nelson & Associates, Inc.	Hear the latest on hot topics in human resources – what are employers facing and what are the courts saying? Session will take a look at policies, preferred pronouns, teleworking and more.

**Detailed Library Code
Reporting: How Did We Get
Here and What Is Required**

Stacey Russell, Fiscal Officer,
Muskingum County Library
System, Hannah King, Fiscal
Officer, Athens County Public
Library, Terri McKeown, Fiscal
Officer, Grandview Heights
Public Library

In 2006 and 2007, the OLC worked with the Ohio Auditor of State’s Office on New Library Program Classifications that would allow for more detailed reporting. This level of reporting will soon be required for all public libraries. Hear from fiscal officers and others about these changes, how they updated their systems and how they switched from summary level to detailed levels of reporting.