

OASBO Fall School Finance Workshop

Course Description Quick Guide

Course Name	Course Description
<p>ODE Update - State Funding Update</p> <p>Aaron Rausch, Director of Budget and School Funding, Ohio Department of Education</p>	<p>This course will provide attendees an update on the state general revenue fund trends and projections, FY22 funding levels, education policy changes proposed in the budget, and updates on allocations of federal emergency relief funds. The course will provide attendees with knowledge timely and relevant updates on state and federal funding. Statement of Accreditation Rationale: This course will provide attendees critical information to make decisions on resource allocation, forecasting, and education policy that impact school district budgets.</p>
<p>Capital Financing</p> <p>Christopher L McCloskey, Partner, Bricker & Eckler LLP, Charles Wise, Vice President - Public Sector Group, KeyBanc Capital Markets, Inc., Rick Manoloff, Partner, Squire Patton Boggs LLP, Kenton S. Cashell, Managing Director, RBC Capital Markets</p>	<p>This course will cover an overview of recent developments that impact how public school districts can borrow in today's market. Some topics that will be discussed include the impact of the Tax Cuts and Jobs Act on municipal finance, recent federal security regulation changes, state level legislation and policy developments, and tax levy law updates.</p> <p>This workshop provides a concise summary of recent changes that impact how Ohio public school districts borrow to finance school facilities and to refinance existing debt. Understanding the process of issuing bonds is very important for every school business official. There have been quite a few recent developments that impact how debt is issued.</p>
<p>Investments</p> <p>Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group, Jennifer C. Trowbridge, CFA, Managing Principal & Portfolio Manager, RedTree Investment Group, Joe Violand, Portfolio Manager, RedTree Investment Group</p>	<p>This course will offer different viewpoints of investing school district funds in today's challenging markets. Various components of the investment process like cash flows and low interest rates have changed significantly due to the economic shutdown. Attendees will walk away with tips on how to confront these issues in order to make prudent investment decisions.</p>
<p>Grants Management - ESSER</p> <p>Brian Jones, Executive Director, Office of School Finance, Ohio Department of Education</p>	<p>This session will discuss the various aspects of the grants management process at both the state and district levels. This discussion will include navigating and managing ESSER funds, address any future updates, identify uniform guidance sections of interest (such as policy and procedures and internal controls) and compliance monitoring results.</p> <p>Managing grants is an important facet of the operations of a district. However, training on specific requirements and use of the CCIP are limited. This session is geared to provide treasurers with the needed information to ensure they manage grants effectively and efficiently all the while ensuring they stay within federal compliance.</p>