

OASBO Mentoring Program Lunch & Learn Webinar - April 2023

Course Description Quick Guide

Course Name	Course Description
Creating a Strong Debt Management Plan for Your School District Marvin Founds, Director, Municipal Advisor, Baker Tilly	This course will cover an overview of debt management planning by discussing key topics school leaders need to know when addressing their financial needs and goals. The course will provide information about proper approval of debt financings, discuss debt management practices, explain annual debt reporting requirements, provide guidance on annual bond millage rate setting, and provide examples of school projects and related financings. Understanding good debt management practices will assist the practitioner in meeting legal and investor information requirements, avoiding debt payment complications, and identifying financing opportunities.