

OASBO Miami Valley & Ohio Valley Joint Chapters Meeting

Course Description Quick Guide

Course Name	Course Description
<p>Investing Insights for 2021 – How best to invest funds in today's ever-changing world</p> <p>Ryan K. Nelson, CFA, Co-Founder/ Portfolio Manager, RedTree Investment Group</p>	<p>1 The course will provide a review of various types of investments available to public school districts. The presentation will also discuss the pros and cons of the various investment types.</p> <p>This course will provide attendees with an overview of a variety of methods for investing excess funds. There are specific investments permitted by Ohio law allowed for school districts. Understanding the various investment types available to school districts is critical for school treasurers.</p>
<p>Current Economics and Legislative Impact on State Revenue Projections</p> <p>Mike Sobul, Consultant, Frontline Education, Ernie Strawser, Senior Vice President, Frontline Education</p>	<p>Join Mike Sobul and Ernie Strawser as they review the current economic conditions in Ohio. How has COVID impacted statewide revenue collections, and what should be tracked or used as an indicator moving forward at the local level that will impact your forecast? In addition, the Forecast5 team will look at the detailed school income tax performance year-to-date for schools with an income tax to see what impact COVID has had and discuss modeling this revenue for current and future years.</p>