

## OASBO NW Chapter Meeting Course Description Quick Guide

Course Name	Course Description
<p><b>To Board Approve or not to Approve? Vendor Contracts and Common Pitfalls</b> Katie Johnson, Deputy Executive Director, Ohio Association of School Business Officials (OASBO)</p>	<p>This course on Vendor Contracts will provide an in-depth look at the statutory requirements designed to ensure the integrity of public contracts.</p> <p>Meeting Ohio Standards for School Treasurers, Financial Management 2.2, 2.3 and 2.4, the attendee will have a clear understanding of the ORC 5705.41 requirements and contract pitfalls to avoid. This session will meet Ohio Treasurer's office continuing education standards in cash management, specifically internal controls and government transparency.</p> <p>The course will provide the attendee will have a clear understanding of the ORC 5705.41 requirements and contract pitfalls to avoid.</p> <p>Statement of Accreditation Rationale: The course will enhance the attendees' understanding of the Ohio statutes and other laws related to provisions included in vendor contracts so that school district officials and employees can understand the rationale behind the laws in order to assist in identifying issues and helping to protect themselves and their districts from violations and liability, as well as to protect the public's trust in our public agencies.</p>
<p><b>FMLA</b> Beverly C. Meyer, Attorney, Bricker &amp; Eckler LLP</p>	<p>1</p> <p>This course will provide an overview of the FMLA and its related regulations and explore the interpretation and application of those provisions to current circumstances school districts are encountering.</p> <p>The FMLA is complex and presents challenges to school business officials who must interpret and apply its requirements, whether the statute is considered independently or within the context of collective bargaining agreements and school board policies applicable to district employees. This program will provide attendees with actual examples of leave issues and practical guidance on how to handle those issues.</p>
<p><b>State Funding Formula and EMIS Reconciling</b> Cynthia Ritter, School Business Consultant, K-12 Business Consulting, Inc.</p>	<p>1</p> <p>This course will cover an overview of the new state funding, the changes that will affect district state aid and the importance of student enrollment data for each district that is provided to the state through EMIS recording.</p> <p>Understanding the changes that occurred in the state funding formula is very important for every school business official. Understanding the need for enrollment data that will be used for the state funding is essential for all school business officials.</p>
<p><b>Student Activities</b> Cynthia Ritter, School Business Consultant, K-12 Business Consulting, Inc.</p>	<p>In view of the large amountsof monies received from and expended for student activities, a demand wasdeveloped for efficient, thorough, and safe management of these funds.Every board of education should have in effect rules, regulations, andprocedures for accountability of student activity funds.</p> <p>This session covers allaspects of fund raising including legal authority and establishment,administrative responsibilities, district managed policies, budgetary process,crowdfunding, education, internal controls on purchasing and cash, the do's anddon'ts of fundraising, and the audit.</p>
<p><b>Bidding, RFP's, RFQ's, Purchasing - Federal Funds</b> Tarik Kershah, Partner, Bricker &amp; Eckler LLP</p>	<p>This course will provide an overview of the statutory procurement process for school construction and any federal requirements when using ESSER grant funding.The course will provide school district administration with the information needed to properly procure design and construction work that will be paid with federal ESSER funds. Treasurers and others seeking CPIM credit will learn about ESSER funds, what they can (and cannot) be used for, and how to administer the funds for construction projects.</p>