

REQUEST FOR QUALIFICATIONS (“RFQ”) FOR FINANCIAL ADVISORY SERVICES

On May 1, 2023, the Treasurer of State’s Office (“TOS”) will issue a RFQ for Financial Advisory Services. The RFQ will be issued by direct request. Respondents interested in receiving the RFQ may request a copy via email to DebtManagement@tos.ohio.gov. Responses to perform financial advisory services for state fiscal year 2024 must be received by the TOS no later than 1:00 PM on May 22, 2023.

The TOS is soliciting statements of qualifications from firms seeking to provide financial advisory services from date of qualification through May 31, 2027, or as may be further extended at the discretion of the TOS, in connection with: (i) the general obligation, lease appropriation-backed, revenue obligation, and conduit debt issued by the TOS; (ii) the analysis, execution, and management of interest rate swaps and derivative products proposed or entered into in connection with those bonds or other outstanding bonds under the purview of the TOS; and (iii) other ad hoc consulting services, as needed.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFQ.

Calendar of Events

May 1, 2023	Release of RFQ
May 8, 2023, 3:00 p.m. EDT	Deadline to request clarification on the RFQ
May 15, 2023, 3:00 p.m. EDT	Answers to requests for clarification published to Treasurer’s website
May 22, 2023, 1:00 p.m. EDT	Deadline to Submit Responses to Perform Financial Advisory Services for state fiscal year 2024
June 22, 2023	Qualification notifications for firms that responded to the RFQ by May 22, 2023