



ROBERT SPRAGUE
OHIO TREASURER

ReEnergize Ohio is a partnership between the Ohio Treasurer of State and local banks to provide reduced rate financing to small business improvement projects. The program helps businesses renovate existing buildings, expand their business, upgrade equipment, install energy saving products and systems, and much more. ReEnergize Ohio offers up to a 3% interest rate reduction on new or existing small business loans. Small Businesses may apply the interest rate reduction on loans up to \$550,000.00 for a term of four years.

Qualify for ReEnergize Ohio

Small business applicants must meet all of the following criteria to qualify:

- MUST have fewer than 150 employees
- MUST have headquarters in Ohio
- MUST maintain offices and operating facilities exclusively in Ohio
- MUST primarily employ Ohio residents
- MUST be organized for profit
- MUST use the loan proceeds exclusively for the projects defined in the application

Apply for ReEnergize Ohio

Here are the easy steps to apply for ReEnergize Ohio:

1. Locate a bank that is currently participating in this Ohio Linked Deposit Program. To do this, start on this website www.tos.ohio.gov/depositorybanks which lists all banks that are qualified to participate in Ohio Linked Deposit Programs. If your preferred bank does not offer ReEnergize Ohio, contact the Economic Development department for help finding a participating bank.
2. Obtain pre-approval for a loan from the participating bank and establish a borrowing rate.
3. Complete an online ReEnergize Ohio application, attach the project quotes/receipts/invoices electronically to the application (if you are unable to access the internet, please work with your lender to fill out your application, and upload the supporting project documentation). The total estimates, quotes, and/or receipts submitted for work performed must be greater than or equal to the total value of the loan for which a ReEnergize Ohio interest rate reduction is sought.

If you have any questions regarding the ReEnergize Ohio program: visit our website at <http://www.tos.ohio.gov/ReEnergizeOhio> or (614) 466-6546, or e-mail ReEnergizeOhio@tos.ohio.gov



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The following blank application form is for information gathering purposes only. All applications must be completed online.

The business owner can fill out an application online, however please be advised that the first step is to find a participating bank and speak with a loan officer to ensure the bank is willing to participate in the ReEnergize Ohio program. Once a loan agreement and interest rate is reached with the bank, complete the online application. The loan does not need to close prior to submitting the online application.

The loan officer at a participating bank can also create the online application on behalf of the business owner using a Banker Login to access the Economic Development Linked Deposit portal. Please note that there is a business owner electronic signature that attests all information provided in the application is correct, and that the owner is agreeing to the terms and conditions of the program as stated in the “Certification Statement” section of the borrower application. If the banker is not comfortable with completing the electronic certification signature without the business owner’s signature, print and complete this application, and after it is signed by the business owner, scan the document and save it as a PDF file. Then upload the file as an attachment to the application. The banker must complete the Lender Application form (a separate form), that provides the loan terms agreed to with the applicant, and requires the Lender electronic certification signature.

Project documentation concerning the project(s) the business owner is implementing must be provided at the time of application. The documents should contain bids or contracts that list the project details that the proceeds of the loan will cover, which includes the labor and misc. materials needed to complete the project(s). The total documented cost for the project must be greater than or equal to the total value of the loan for which a ReEnergize Ohio interest rate reduction is sought.

When both the applications (borrower and lender forms) and any information needed to qualify the business have been received (such as an executed franchise agreement if applicable), the application approval process can be completed in up to 5 business days.



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Tell us about your bank... (Enter only the bank and loan officer's contact information in this section.)

Bank:	(NOTE: This must be a participating bank, see page 1 of this document for more information.)
Loan Officer First Name:	
Loan Officer Last Name:	
Loan Officer Phone Number: (e.g. 000-000-0000)	
Lender Email:	(Required– without this email address for the banker there will be no response to the application.)

Tell us about your business...

Business Name:	
Owner First Name:	
Owner Last Name:	
Address/City/State/Zip:	
County:	
Website:	
Phone Number: (e.g. 000-000-0000)	
Fax Number:	



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Email:	<i>(NOTE: This field is not required; however not provided you will not receive the system notifications about your approval and terms between the bank and the Treasurer's Office.)</i>	
Does the company employ fewer than 150?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the company headquartered in the State of Ohio?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does the company maintain offices and facilities in Ohio?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are the majority of employees Ohio residents?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the company organized for profit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you previously participated in any of the State's Linked Deposit Programs?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If yes, what program and when?		
Is owner a veteran or a surviving spouse of a veteran?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
How did you hear about this program?	Banker – Brochure – Newspaper – Radio/TV – Internet – Word of Mouth Other: _____	
What is the approximate size of the building or office?		
What year was the building or office built?		
Number of employees on payroll?		



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How many jobs will this project create or retain?

Please explain the type of business:



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Project Information... *(You must enter at least one contractor/business improvement company. If you have more than two, attach an additional page.)*

	Enter Contractor 1:	Enter Contractor 2:
Contractor Business name:		
Address/City/State/Zip:		
Phone Number: <i>(e.g. 000-000-0000)</i>		
FAX Number: <i>(optional)</i>		
Email:		

Tell us about your project information...

Required: Provide a project summary that explains what will be done with the proceeds of the loan. If your project has more than two areas receiving improvements, please attach a more detailed project description that identifies the products and materials with costs for each part of the overall project:	<p><i>(NOTE: You will need to have .pdf or .jpg files to upload all required documents at end of the online application.)</i></p>
Project Completion Date:	<i>(Can be approximate date.)</i>



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**Total Amount of Bank Loan
requested:**

(Enter the entire amount of the loan, even if the amount is larger than the amount of funding requested under ReEnergize Ohio program guidelines)



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The online application can upload electronic copies of documents (PDF and JPEG only), and a [Continue & Review >>](#) button to continue the application process. The following will be displayed.

Certification Statement:

NOTE: Once you submit the application online you will be challenged with this statement and an electronic signature check box. Please review this statement and sign this document to give to your loan officer if they are going to submit the application on your behalf.

Under penalty of law, the small business named in this application has accurately and truthfully answered the questions as listed and has made application to the financial institution for the sole purpose of saving and/or creating jobs under the Linked Deposit provisions of the Ohio Revised Code. The business certifies that the funds borrowed from the eligible lending institution will not be used for purposes of gain under an investment arbitrage situation.

Furthermore, it is fully understood that any use of the funds, other than that intended pursuant to the Ohio Revised Code sections 135.61 to 135.67, constitutes an act of fraud. It is also understood that, since the Treasurer of State is not a lender of funds, the decisions involved in granting loans to the small business rests solely upon the financial institution. The terms of the loan, except the ReEnergize OHIO program requirements, are solely between the borrower and lender and do not involve the Treasurer of State.

The small business agrees to comply with any and all monitoring efforts that may be required by the Treasurer of State. Failure to do so in a complete and timely manner may affect continued participation in the program.

NOTE: Clicking the certification checkbox is an electronic signature of the person listed above as the Business Owner. If you are a lender who has prepared the application to this point, you must now have the Owner listed above review this screen and complete the below certification, or attaching this signed document.

By checking the box / signing this page I am certifying that:

- 1) I have read and agree to the above statement, and
- 2) I am an authorized officer of the small business entity named above.

Signature: _____

Date: _____