

STABLE Account Advisory Board Minutes

April 20, 2021- 1st Meeting

Members Present:

Chairman Charles Gerhardt

Marge Barnheiser

Roy Cherry

Jennifer Cunningham

Matt Curoe

Director Jeff Davis, Ohio Department of Developmental Disabilities

Brandon Hendrickson for Representative Diane Grendell

Minutes:

The meeting was conducted virtually via Microsoft Teams. A quorum was present, and Chairman Gerhardt called the meeting to order at 11:02 a.m.

A Matt Curoe made a motion to approve the minutes from the December 8, 2020 meeting. Jennifer Cunningham seconded the motion. Without objection, the minutes were approved.

Tom Hatch, Operations Manager, provided an update on the increase in account enrollments, assets under management, and total contributions.

Doug Jackson, Deputy Director, gave an update on outreach activity.

Zach Haughawout, Director of STABLE Account, provided an update on the transition to a new program manager.

Without objection, the meeting was adjourned by Chairman Gerhardt at 11:47 a.m.