

## Transferring Funds Between Your STAR Ohio Accounts

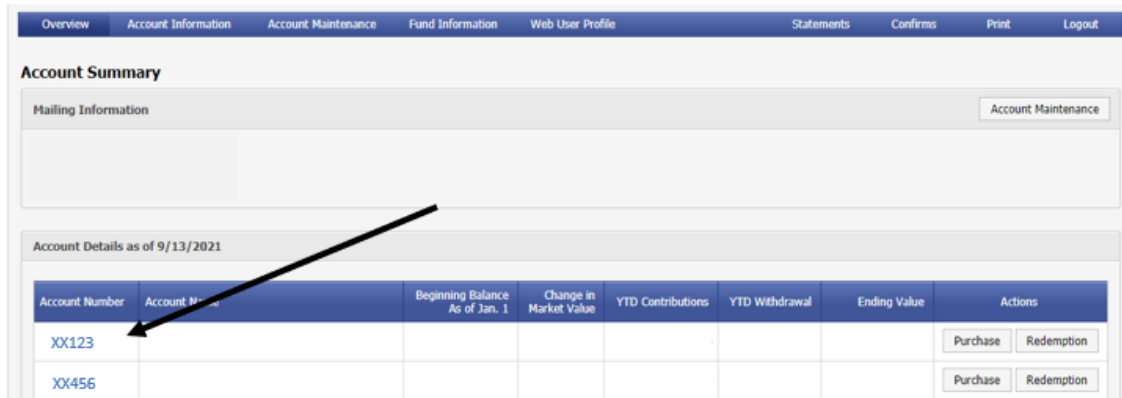
STAR Ohio participants can initiate a transfer of funds between their STAR Ohio accounts through the STAR Ohio website.

**Please note:**

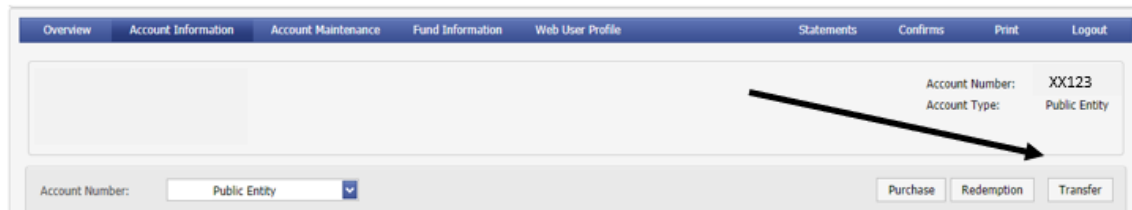
- Full online access is required to initiate a transfer online.
  - You must be an authorized signer to be granted full online access.
- Transfers initiated by 2:00 pm will take place the same day.

Visit [www.starohio.com](http://www.starohio.com) and select **STAR Ohio Login**.  
Log into your STAR Ohio account.

Once logged into your account, click the account number of the account you are transferring funds **from**.



### Select Transfer



You will receive a pop-up box to proceed with the transfer details.

## Complete the Transfer Transaction Details

**Make a Transfer** 1 | 2 | 3

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Account Number: XX123  
Account Type: Public Entity

You are requesting to make a Transfer from one account to another account (same fund). You must have authorization on both accounts in order to make a transfer. If this is not your intention, please choose Cancel to cancel this request.

If you would like to place a transaction over \$250 million (\$100 million for ACH), please contact STAR Ohio Client Services at (800) 648-STAR (7827) to place this trade.

**Partial - Complete Transfer** 1

Partial Redemption   
  Full Redemption   
  Full Redemption - Close Account

Trade Date:  2

You may transfer in dollar amount/shares/percent.

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**From Fund(s)**

Amount Type:  Amount     Shares     Percent

Fund Name	Market Value	Redemption Available Shares	Redemption Available Balance	Redemption Amount
STAR Ohio				3
Total Redemption Amount				\$0.00

The above grid displays the fund(s) from which the dollar amount/shares/percent would be redeemed.

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**To Account**

Account Number	Account Name	Percent
4		100%

The above grid displays the Account in which the purchase would be created.

You will receive informational messages if the amount/shares/percent cannot be transferred for any reason. Please contact STAR Ohio Client Services at (800) 648-STAR (7827) or email info@starohio.com, if you have any concerns or questions.

### 1. Select Redemption Type

- Partial Redemption - Withdraw a specific dollar amount
- Full Redemption - Withdraw all funds but account remains open
- Full Redemption-Close Account - Withdraw all funds to close the account.

**Please note:** If you choose to close your STAR Ohio account, it cannot be reopened; a new application will be required to reinvest in STAR Ohio.

### 2. Enter the Trade Date

- Defaults to the current trade date (current day or next business day if after fund close)
- You may enter a trade date in the future to schedule the transaction ahead of time

### 3. Enter the amount to be withdrawn/redeemed.

4. Enter the Transfer To Account Details
  - Choose from the populated list of available linked accounts.
  - Funds can only be transferred to a linked account. Please contact Client Services at 800-648-7828 or [info@starohio.com](mailto:info@starohio.com) for assistance with linking accounts.
  
5. Click **Next**.
  
6. Confirm the transfer details.
  - If changes need to be made, you may select “Cancel” to cancel the transaction or “Previous” to go back and make changes.
  - If all the transaction details are correct, you may click “**Finish**” to process.

1 2 3

Account Number: XX123  
Account Type: Public Entity

You are requesting to make a Transfer from one account to another account (same fund). You must have authorization on both accounts in order to make a transfer. If this is not your intention, please choose Cancel to cancel this request.

If you would like to place a transaction over \$250 million (\$100 million for ACH), please contact STAR Ohio Client Services at (800) 648-STAR (7827) to place this trade.

Trade Date: 9/13/2021

**From Fund(s)**

The below grid displays the fund(s) from which the dollar amount/shares/percent would be redeemed.

Fund Name	Market Value	Redemption Available Shares	Redemption Available Balance	Redemption Amount
STAR Ohio				\$5.00

**To Account**

Below grid displays the Account in which the transfer purchase would be created.

Account Number	Account Name	Percent
		100%

Please validate the information on this screen carefully before confirming this trade. If anything is incorrect, you may click on the 'Previous' button below to make a correction.

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If you need additional assistance or have any questions, please contact STAR Ohio Client Services at 800-648-7827 (STAR) or [info@starohio.com](mailto:info@starohio.com).